### **Business Plan Outline**



### Introduction

- State your objectives
  - Who you are, what your goals are, and when you expect these goals to be accomplished.
- Describe your business.
  - What the business will be, how it was conceived, and how it is expected to develop.



# Marketing Plan

- Describe your products or services.
  - A detailed description of your products or services, as well as your competitive advantages your product has.
- Identify your potential market.
  - Determine who are our present or projected custumers and how many.
- Identify your competitors.
  - Learn as much as you can about your competitors: their size, profitability, and operations.
- Consider your pricing policy.
  - Set a pricing policy that maximizes profit and sustainability.
- Determine your marketing methods
  - How will you promote your business? How will you sell? Channels of distribution? How do customers perceive your product.



#### **Production Plan**

- Identify your material requirements and sources of supply.
  - List down what you need, and how much, for manufacturing your products or for rendering your services.
- Determine the processes and equipment you need to use.
  - A detailed description of your product process, or service procedures.



# Organizational Plan

- Determine your key personnel.
  - Identify key people for certain tasks and positions, including you as owner and manager.
- Identify your work force and support personnel.
  - List down all the skills the work entails, and number of people for the job, and how much they have to be compensated.



#### Financial Plan

- Determine your financial requirements.
  - Prepare a forecast that outlines your capital requirements such as fixed capital (land, equipment), working capital (for purchase of raw materials, compensation, utilities), and preoperating capital (registration and licenses).
- Prepare a budget.
  - Should include marketing, production, and general and administrative expenses.

